

Key Capital Management, Inc.

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PRIVACY POLICY

Investment advisers are required by law to inform their clients of their policies regarding privacy of client information. We are bound by professional standards of confidentiality that are even more stringent than those required by law. Federal law gives the customer the right to limit some but not all sharing of personal information. It also requires us to tell you how we collect, share, and protect your personal information.

TYPES OF NONPUBLIC PERSONAL INFORMATION (NPI) WE COLLECT

We collect nonpublic personal information about you that is either provided to us by you or obtained by us with your authorization. This can include but is not limited to your Social Security Number, Date of Birth, Banking Information, Financial Account Numbers and/ or Balances, Sources of Income, and Credit Card Numbers or Information. When you are no longer our customer, we may continue to share your information only as described in this notice.

PARTIES TO WHOM WE DISCLOSE INFORMATION

All Investment Advisers may need to share personal information to run their everyday business. In the section below, we list the reasons that we may share your personal information:

- ▶ For everyday business purposes - such as to process your transactions, maintaining your account(s), respond to court orders and legal investigations, or report to credit bureaus;
- ▶ For our marketing - to offer our products and services to you;
- ▶ For joint marketing with other financial companies;
- ▶ For our affiliates' everyday business purposes information about your transactions and experiences; or, For non-affiliates to market to you. Clients may opt out of sharing information for joint marketing to other financial companies, to our affiliate and to non-affiliate. If you are a new customer we may begin sharing your information on the day you sign our agreement. When you are no longer our customer, we may continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

PROTECTING THE CONFIDENTIALITY OF CURRENT AND FORMER CLIENT'S INFORMATION

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law, including computer safeguards and secure files and building.

Please call if you have any questions. Your privacy, our professional ethics, and the ability to provide you with quality financial services are very important to us. Investment advisory services are offered and provided by Key Capital Management, a registered investment adviser. Wood Financial Group, LLC and Key Capital Management, Inc. are separate affiliated legal entities.

FEDERAL LAW GIVES YOU THE RIGHT TO LIMIT SHARING - OPTING OUT

Federal law allows you the right to limit the sharing of your NPI by "opting-out" of the following: sharing for non-affiliates' everyday business purposes - information about your creditworthiness; sharing with affiliate who use your information to market to you; or sharing with non-affiliate to market to you. State laws and individual companies may give you additional rights to limit sharing. Please notify us immediately if you choose to opt out of these types of sharing.

SMS COMMUNICATIONS/TEXT MESSAGING

By providing your mobile number, you consent to receive text messages from [Firm Name] regarding account services, appointment reminders, and related communications. Message frequency may vary. Message and data rates may apply. Reply STOP to opt out or HELP for assistance. If you provide consent to receive text messages from us, we may use SMS messaging to communicate with you regarding your accounts, transactions, appointment reminders, or other service-related matters.

- **Opt-In Consent:** You will only receive SMS messages if you have provided prior express consent.
- **Message Frequency:** Message frequency may vary.
- **Fees:** Message and data rates may apply.
- **Opt-Out:** You may opt out at any time by replying "STOP" to any message.
- **Help:** Reply "HELP" for assistance or contact us directly.

We do not share your mobile phone number or SMS consent with third parties or affiliates for marketing purposes.

DEFINITIONS:

Affiliate - companies related by common ownership or control. They can be financial and non-financial companies; non-affiliate companies not related by common ownership or control. They can be financial and non-financial companies; Joint marketing - a formal agreement between non-affiliated financial companies that together market financial products or services to you.