

# Schedule E Worksheet for Rental Property

▶ **IRS Requires you have on file your own information to support all Schedule E's**

Rental Property #1 - Address \_\_\_\_\_

If Purchased this tax year - Date \_\_\_/\_\_\_/\_\_\_ Price \$\_\_\_\_\_ Land value \$\_\_\_\_\_

Rental Property #2 - Address \_\_\_\_\_

If Purchased this tax year - Date \_\_\_/\_\_\_/\_\_\_ Price \$\_\_\_\_\_ Land value \$\_\_\_\_\_

Rental Property #3 - Address \_\_\_\_\_

If Purchased this tax year - Date \_\_\_/\_\_\_/\_\_\_ Price \$\_\_\_\_\_ Land value \$\_\_\_\_\_

Tax Year _____	Rental #1	Rental #2	Rental #3
<b>Rents Received</b>	\$_____	\$_____	\$_____
Advertising	\$_____	\$_____	\$_____
Cleaning and Maintenance	\$_____	\$_____	\$_____
Commissions	\$_____	\$_____	\$_____
H O A Dues	\$_____	\$_____	\$_____
Insurance	\$_____	\$_____	\$_____
Legal/Professional Fees	\$_____	\$_____	\$_____
Management Fees	\$_____	\$_____	\$_____
Mortgage Interest Paid to Banks	\$_____	\$_____	\$_____
Other Interest	\$_____	\$_____	\$_____
Repairs	\$_____	\$_____	\$_____
Supplies	\$_____	\$_____	\$_____
Taxes	\$_____	\$_____	\$_____
Utilities	\$_____	\$_____	\$_____
Other _____	\$_____	\$_____	\$_____
Other _____	\$_____	\$_____	\$_____

▶ Business Mileage to and from Rentals \_\_\_\_\_ mi      \_\_\_\_\_ mi      \_\_\_\_\_ mi

Question MUST be answered >> Do you have "evidence" to support your mileage? .....  Yes  No  
 and this if applicable >> If yes, is the "evidence" written? .....  Yes  No

▶ Appliance/HVAC Purchases                      \$\_\_\_\_\_                      \$\_\_\_\_\_                      \$\_\_\_\_\_

▶ Major Improvements (Remodel, etc.)                      \$\_\_\_\_\_                      \$\_\_\_\_\_                      \$\_\_\_\_\_

Question MUST be answered >> Did you spend at least 250 hours on your rentals? .....  Yes  No  
 and this if applicable >> If yes, can you prove it to IRS if requested? .....  Yes  No



**I certify that I have listed all income, all expenses, and I have documentation to prove the figures entered on this worksheet.**

Printed Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_